

CIRCULAR

Circular No.	20250305-2	Circular Date	20250305
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$316,300,000 5.90% Senior Secured Notes due 2034 by Varanasi Aurangabad NH-2 Tollway Private Limited		
Attachments	• No Attachment		



Date: 5th March 2025
Category: Listing
Global Securities Market

Subject: Issue of U.S.\$316,300,000 5.90% Senior Secured Notes due 2034 by Varanasi Aurangabad NH-2 Tollway Private Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Thursday, March 06, 2025, the under mentioned debt securities issued by 'Varanasi Aurangabad NH-2 Tollway Private Limited' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

Details of the Listing:

Issuer Name	Varanasi Aurangabad NH-2 Tollway Private Limited
Type of Issue	Standalone
Issue Date	5 th March 2025
Issue Size	USD 316,300,000 (USD Three Hundred Sixteen Million, Three Hundred Thousand)
Coupon Rate	5.90 Per Cent
Maturity Date	28 th February 2034
ISIN	US92213HAA05 (Rule 144A); USY9350HAA06 (Regulation S)
Credit Ratings	Moody's: Baa3; Fitch: BBB-
Scrip Code	1100148
Security Symbol	5900VANT0234
Minimum Denominations	U.S.\$200,000 and, in excess thereof, integral multiples of U.S.\$1,000
Contract Master Token Number	1100128
Tick Size	0.0001

Paying, Registrar and Transfer agent

The Bank of New York Mellon
240 Greenwich Street
New York, NY 10286
United States of America

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Business Operations